CISC 3320 Disk Structure and Storage Device Management

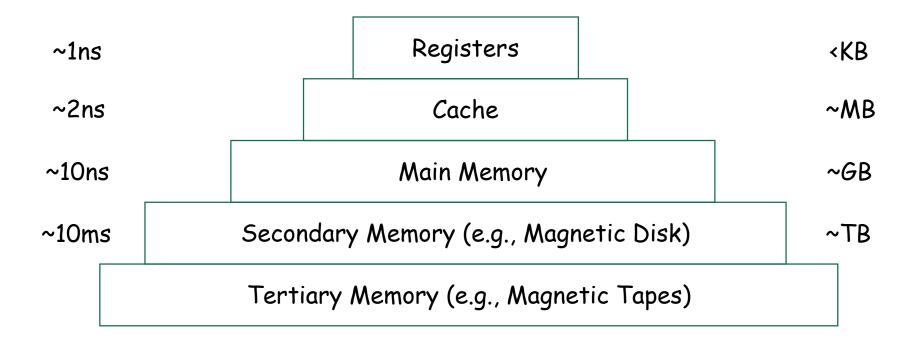
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Acknowledgement

 These slides are a revision of the slides provided by the authors of the textbook via the publisher of the textbook

Memory Hierarchy



Outline

- Error Detection and Correction
- Disk Structures
- Storage Device Management
- Swap-Space Management
- Storage Attachment

RAID Structure

Error Detection and Correction

- Fundamental aspect of many parts of computing (memory, networking, storage)
- Error detection determines if there a problem has occurred (for example a bit flipping)
 - If detected, can halt the operation
 - Detection frequently done via parity bit
- Parity one form of checksum uses modular arithmetic to compute, store, compare values of fixed-length words
 - Another error-detection method common in networking is cyclic redundancy check (CRC) which uses hash function to detect multiple-bit errors
- Error-correction code (ECC) not only detects, but can correct some errors
 - Soft errors correctable, hard errors detected but not corrected

Logical Block Addressing

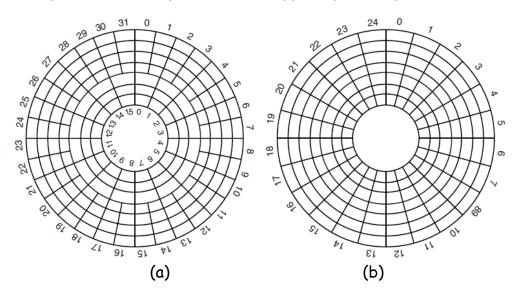
- Logical blocks
 - To the host, the storage devices are a onedimensional array of logical blocks
 - Smallest unit of data transfer between the disk and the host
 - Called logical block addressing (LBA)
- Inherited from addressing HDDs

Disk Structure

- Logical (virtual) geometry and physical geometry are differ
- Traditionally, (x, y, z): (cylinders, heads, sectors), i.e., CHS
 - PC: (65535, 16, 63), a sector is typically 512 bytes
- Modern approach: logical block addressing (LBA), disk sectors numbered consecutively starting at 0
 - A sector is typically $2^9 = 512$ bytes
 - A logical block mapped to one or more disk sectors

Logical and Physical Disk Geometry

- Logical (virtual) geometry and physical geometry are differ
 - Traditionally, (x, y, z): (cylinders, heads, sectors), i.e., CHS
 - PC: (65535, 16, 63), a sector is typically 512 bytes



 [Figure 5-19 in Tanenbaum & Bos, 2014] Figure 5-19. (a) Physical geometry of a disk with two zones. (b) A possible virtual geometry for this disk

Block and Sector Mapping

- The 1-dimensional array of logical blocks is mapped into the sectors of the disk sequentially
 - Sector 0 is the first sector of the first track on the outermost cylinder
 - Mapping proceeds in order through that track, then the rest of the tracks in that cylinder, and then through the rest of the cylinders from outermost to innermost
 - Logical to physical address should be easy
 - Except for bad sectors
 - Non-constant # of sectors per track via constant angular velocity

Questions?

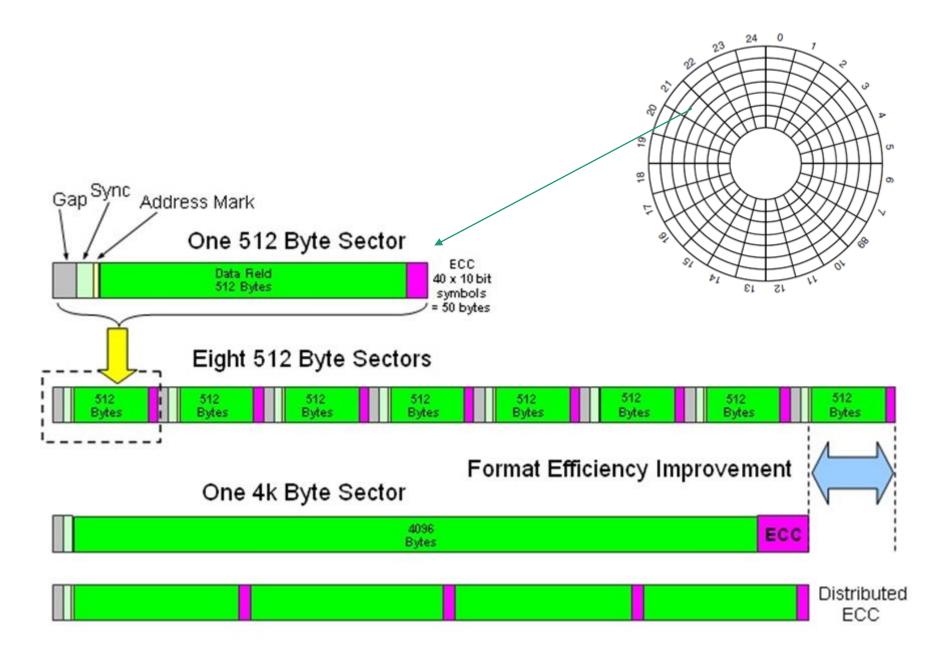
- LBA
- Disk structure
- How about NVM?

Storage Device Management

- Drive Formatting, Partitions, and Volumes
 - Low-level formatting
 - Volume creation and management
 - Partition and logical formatting
 - Boot block

Drive Formatting

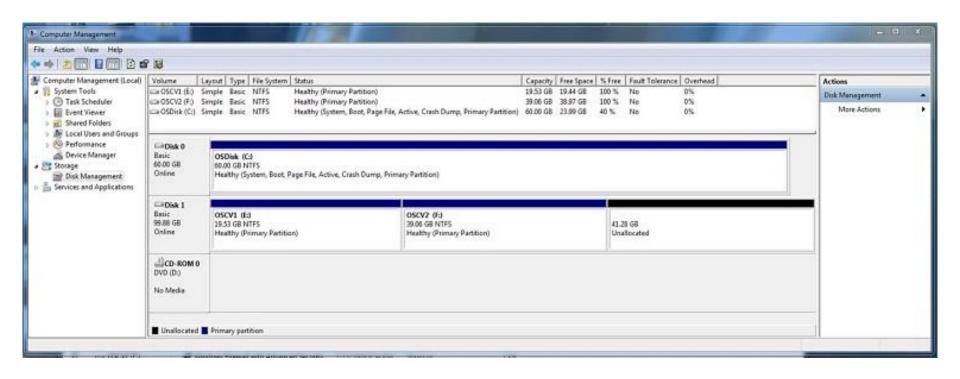
- Low-level formatting, or physical formatting
 - Dividing a disk into sectors that the disk controller can read and write
 - Low-level formatting creates logical blocks on physical media
 - Each sector can hold header information, plus data, plus error correction code (ECC)
 - Usually 512 bytes of data but can be selectable



Partition and Logical Formatting

- To use a disk to hold files, the operating system still needs to record its own data structures on the disk
- Partition the disk into one or more groups of sectors/cylinders, each treated as a logical disk
- Logical formatting or "making a file system"
- To increase efficiency most file systems group blocks into clusters
 - Disk I/O done in blocks
 - File I/O done in clusters

Windows



Windows Disk Management tool showing devices, partitions, volumes, and file systems

Linux

cat /proc/diskstats
fdisk -l /dev/sda
sfdisk -d /dev/sda

Root and Non-Root Partitions

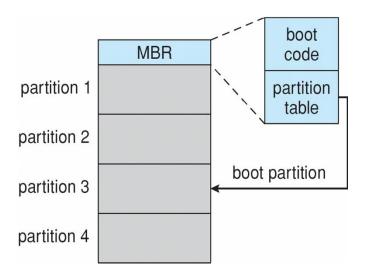
- Root partition contains the OS
 - Mounted at boot time
 - At mount time, file system consistency checked
 - Is all metadata correct?
 - If not, fix it, try again
 - If yes, add to mount table, allow access
- Other partitions can hold other OSes, other file systems, or be raw
 - Other partitions can mount automatically or manually

Boot Block

- Boot block can point to boot volume or boot loader set of blocks
 - that contain enough code to know how to load the kernel from the file system
- Or point to a boot management program for multi-OS booting

Boot Block Initialization

- Boot block initializes system
 - The bootstrap is stored in ROM, firmware
 - Bootstrap loader program stored in boot blocks of boot partition



Booting from secondary storage in Windows

Linux Grub MBR

On a Debian Linux system, assume 32bit architecture,

```
# apt-get install nasm
# cat /proc/diskstats
# dd if=/dev/sda of=mbr.bin bs=512 count=1
# hextedit mbr.bin
# ndisasm -b16 -o7c00h mbr.bin > mbr.asm
# vi mbr.asm
```

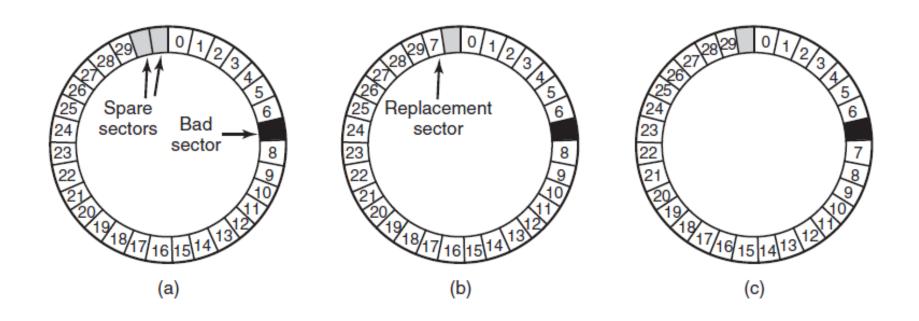
- Partition table starts at offset 446
- For more see https://thestarman.pcministry.com/asm/mbr/GRUB.htm

Bad Blocks

- Methods such as sector sparing used to handle bad blocks
 - A typical bad-sector transaction might be as follows:
 - 1. The operating system tries to read logical block 87.
 - 2. The controller calculates the ECC and finds that the sector is bad. It reports this finding to the operating system as an I/O error.
 - 3. The device controller replaces the bad sector with a spare.
 - After that, whenever the system requests logical block 87, the request is translated into the replacement sector's address by the controller.
- Alternatively, some controllers can be instructed to replace a bad block by sector slipping

Spare Substitution

Two approaches shown in (b) and (c)



• [Figure 5-26 in Tanenbaum & Bos, 2014]

Raw Disk

- Raw disk access for apps that want to do their own block management
 - Keep OS out of the way
 - Example: databases

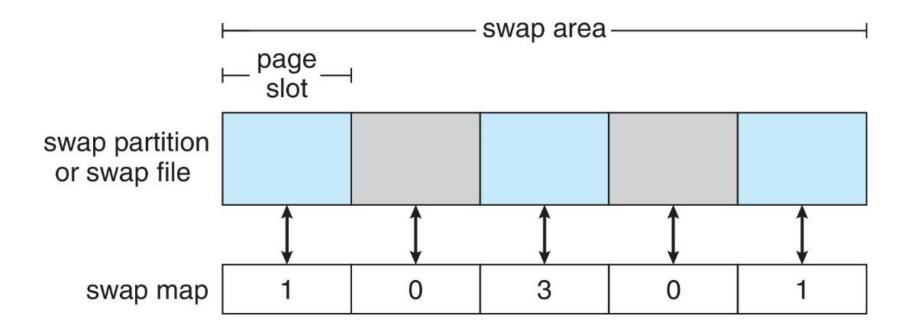
Questions?

- Drive Formatting, Partitions, and Volumes
 - Low-level formatting
 - Volume creation and management
 - Partition and logical formatting
 - Boot block
 - Raw disk

Swap-Space Management

- Used for moving entire processes (swapping), or pages (paging), from DRAM to secondary storage when DRAM not large enough for all processes
- Operating system provides swap space management
 - Secondary storage slower than DRAM, so important to optimize performance
 - Usually multiple swap spaces possible decreasing I/O load on any given device
 - Best to have dedicated devices
 - Can be in raw partition or a file within a file system (for convenience of adding)

Data Structures for Swapping on Linux Systems



Questions?

- Swap-space management?
 - What are the issues?

Storage Attachment

- Computers access storage in three ways
 - host-attached
 - network-attached
 - Cloud
- Storage arrays
- Storage array network

Host-Attached Storage

- Host-attached storage accessed through I/O ports talking to I/O buses
- Several busses available, including
 - advanced technology attachment (ATA),
 - serial ATA (SATA, most common)
 - eSATA,
 - serial attached SCSI (SAS),
 - universal serial bus (USB),
 - thunderbolt, and
 - fibre channel (FC), for high-end systems
 - serial architecture using fibre or copper cables
 - Multiple hosts and storage devices can connect to the FC fabric

NVMe

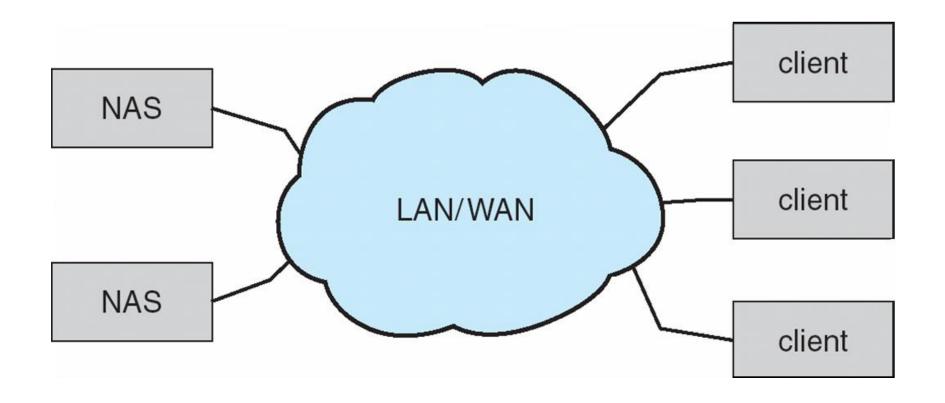
- NVM much faster than HDD
 - New fast interface for NVM called NVM
 express (NVMe), connecting directly to PCI
 bus

Host-Bus Adapters (HBAs)

- Data transfers on a bus carried out by special electronic processors called controllers (or host-bus adapters, HBAs)
 - Host controller on the computer end of the bus, device controller on device end
 - Computer places command on host controller, using memory-mapped I/O ports
 - Host controller sends messages to device controller
 - Data transferred via DMA between device and computer DRAM

Network-Attached Storage

- Network-attached storage (NAS) is storage made available over a network rather than over a local connection (such as a bus)
 - Remotely attaching to file systems
- NFS and CIFS are common protocols
- Implemented via remote procedure calls (RPCs) between host and storage over typically TCP or UDP on IP network
- iSCSI protocol uses IP network to carry the SCSI protocol
 - Remotely attaching to devices (blocks)



Cloud Storage

- Similar to NAS, provides access to storage across a network
 - Unlike NAS, accessed over the Internet or a WAN to remote data center
- NAS presented as just another file system, while cloud storage is API based, with programs using the APIs to provide access
 - Examples include Dropbox, Amazon S3, Microsoft OneDrive, Apple iCloud
 - Use APIs because of latency and failure scenarios (NAS protocols wouldn't work well)

Storage Array

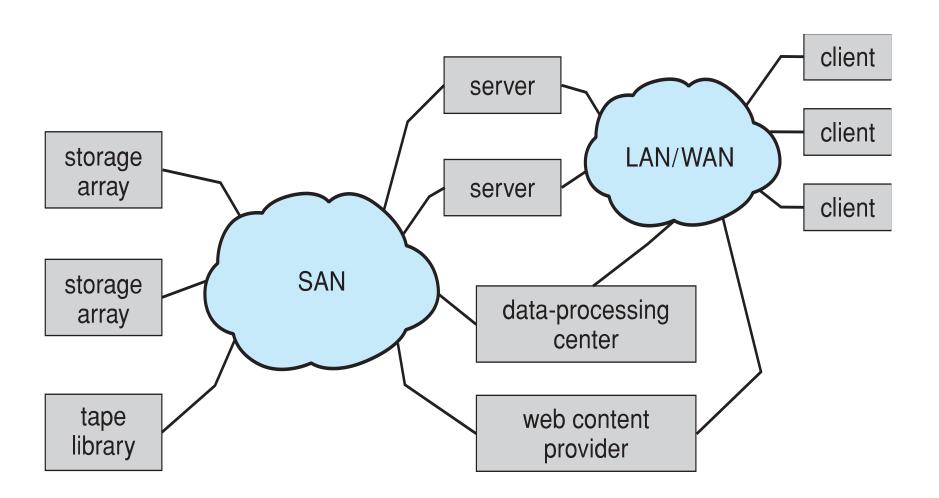
- Can just attach disks, or arrays of disks
- Avoids the NAS drawback of using network bandwidth
- Storage Array has controller(s), provides features to attached host(s)
 - Ports to connect hosts to array
 - Memory, controlling software (sometimes NVRAM, etc)
 - A few to thousands of disks
 - RAID, hot spares, hot swap (discussed later)
 - Shared storage -> more efficiency
 - Features found in some file systems
 - Snaphots, clones, thin provisioning, replication, deduplication, etc

A Storage Array



Storage Area Network

- Common in large storage environments
- Multiple hosts attached to multiple storage arrays
 - Connected to one or more Fibre Channel switches or InfiniBand (IB) network
- Hosts also attach to the switches
- Storage made available via LUN Masking from specific arrays to specific servers
- Easy to add or remove storage, add new host and allocate it storage
- Why have separate storage networks and communications networks?
 - Consider iSCSI, Fibre Channel (FC), Fibre Channel over Ethernet (FCOE), InifiniBand (IB)



Questions?

- Computers access storage in three ways
 - host-attached
 - network-attached
 - Cloud
- Storage arrays
- Storage array network